

EQUITIES

CONSUMER DISCRETIONARY

Home Depot
 Kohl's Corporation
 Tapestry Inc.

MATERIALS

Dow Inc.
 Intl. Flavors & Fragrances

INDUSTRIALS

Emerson Electric Co.
 Lockheed Martin Corp.
 RTX Corp.
 Stanley Black & Decker

INFORMATION TECHNOLOGY

Broadcom Inc.
 Cisco Systems Inc.
 Hewlett Packard Enterprise
 HP Inc.
 Intel Corp.
 International Business Machines
 Skyworks Solutions Inc.

CONSUMER STAPLES

Kellogg Co.
 Kimberly-Clark Corp.
 Mondelez Intl Inc. Class A
 Philip Morris International
 J.M. Smucker Co.
 Target Corp.

COMMUNICATIONS SERVICES

AT&T Inc.
 Comcast Corp. Class A
 Verizon Communications

UTILITIES

Atmos Energy Corp.
 Dominion Energy
 Duke Energy
 National Fuel Gas

ENERGY

Chevron Corporation
 ConocoPhillips
 Exxon Mobil Corporation
 Shell PLC ADR

FINANCIALS

Bank of New York Mellon
 Fidelity Natl Information Svcs
 JPMorgan Chase
 M&T Bank Corp.
 MetLife Inc.
 Prudential Financial
 Travelers Companies
 Truist Financial
 US Bancorp
 Wells Fargo & Co.

HEALTH CARE

Bristol-Myers Squibb
 CVS Health Corp.
 Johnson & Johnson
 Medtronic PLC
 Merck & Co.
 Organon & Co.
 Pfizer Inc.

REAL ESTATE

Simon Property Group
 Ventas Inc.

The portfolio is actively managed and subject to change. The information provided herein should not be construed as a recommendation to purchase or sell any particular security or an assurance that any particular security held in a portfolio will remain in the portfolio or that a previously held security will not be repurchased. Securities discussed herein may not represent a portfolio's entire holdings. It should not be assumed that any of the security transactions or holdings discussed herein have been or will prove to be profitable or that future investment decisions will be profitable or will equal or exceed the investment performance of the securities discussed. All recommendations/holdings within preceding 12 months or applicable period are available upon request.

ECONOMIC SECTORS*

	EDP	R1000V	S&P 500
Information Technology	17.7%	9.0%	28.2%
Financials	16.3%	20.0%	12.4%
Healthcare	15.0%	15.8%	13.4%

	EDP	R1000V	S&P 500
Consumer Staples	10.3%	8.3%	6.6%
Energy	9.7%	7.9%	4.1%
Industrials	8.7%	13.4%	8.5%
Utilities	6.6%	5.2%	2.6%
Communication Services	4.6%	5.1%	8.4%
Real Estate	4.1%	4.9%	2.5%
Consumer Discretionary	3.8%	5.3%	10.6%
Materials	3.3%	4.8%	2.5%

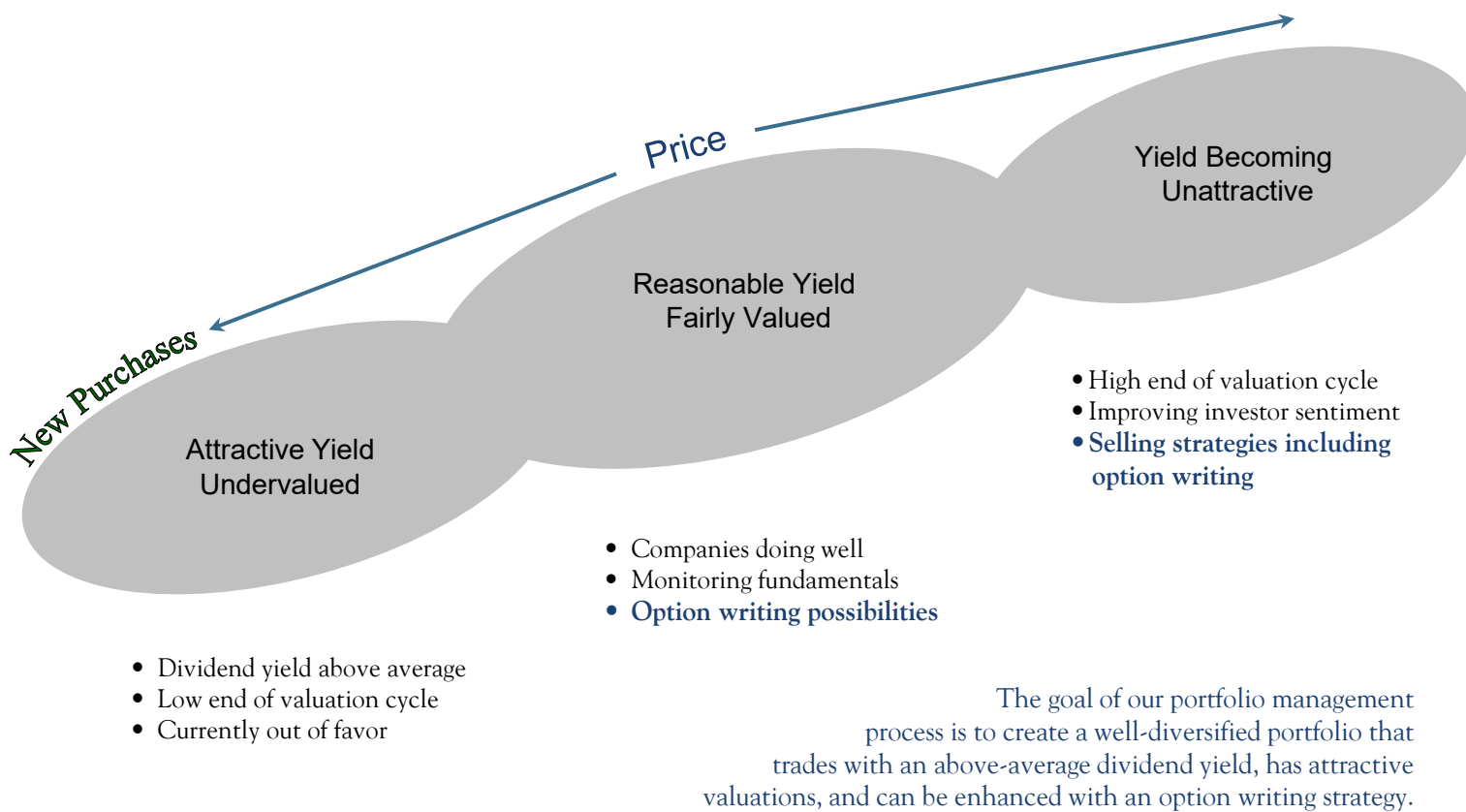
*Global Industry Classification Standard (GICS) Sectors; Weightings may not total 100% due to cash and/or rounding.

R1000V: The Russell 1000 Value index is a market capitalization-weighted, total return index of larger capitalization companies which exhibit traditional value characteristics. **S&P500:** The S&P 500 index is a market capitalization-weighted, total return index of widely held common stocks.

COVERED CALL OPTIONS

ATMOS ENERGY \$125.00 10/20/2023
 CHEVRON CORP \$190.00 09/15/2023
 EXXON MOBIL CO \$130.00 10/20/2023
 INTEL CORP \$30.00 07/21/2023
 LOCKHEED MARTIN \$515.00 09/15/2023
 M&T BANK \$150.00 10/20/2023
 MERCK & CO \$125.00 10/20/2023
 MONDELEZ INTL \$72.50 09/15/2023

PRUDENTIAL FINL \$115.00 09/15/2023
 RAYTHEON TECH \$105.00 11/17/2023
 SIMON PROPERTY GRP \$140.00 07/21/2023
 SMUCKER JM CO \$160.00 07/21/2023
 TAPESTRY INC \$50.00 11/17/2023
 TAPESTRY INC \$52.50 08/18/2023
 VENTAS INC \$55.00 08/18/2023



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